

## Trigon Equity – investments in german mid-market companies

<b>Investment model</b>	<ul style="list-style-type: none"><li>• Acquisition of small- and mid-market companies („Mittelstand“)</li><li>• Active „hands-on“ management approach</li><li>• Hire of sector experts who take over the managing director role</li></ul>
<b>Investment focus</b>	<ul style="list-style-type: none"><li>• Companies in special situations such as succession plans, insolvencies, restructuring and turnaround situations</li><li>• Established business models – a minimum 5 year track record</li><li>• Turnover from EUR 10 up to EUR 150mn</li><li>• Sector focus: retail, wholesale, service- and production industries, IT</li><li>• Companies with growth, restructuring and optimization potential</li><li>• Buy-and-Build strategy with a holding period of up to five years</li><li>• Equity value of transaction up to EUR 10mn</li></ul>
<b>Strengths</b>	<ul style="list-style-type: none"><li>• Strong expertise in business management, restructuring, private equity, corporate finance and M&amp;A</li><li>• Active „hands-on“ management approach</li><li>• Fast decision-process within the investment-team</li><li>• Excellent network with access to experienced partners considering deal flow, financing and industry-knowledge</li><li>• Tailor-made equity and debt financing solutions</li></ul>
<b>Contact</b>	<p>We are looking forward to receive further information on perspective companies via <a href="mailto:info@trigonequity.com">info@trigonequity.com</a> or via mail to Trigon Equity, Zeppelinallee 77a, 60487 Frankfurt am Main.</p>